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A CLIMEX model for the potential establishment  
of *P. ramorum* in the Eastern US:  
Development, validation, and sensitivity

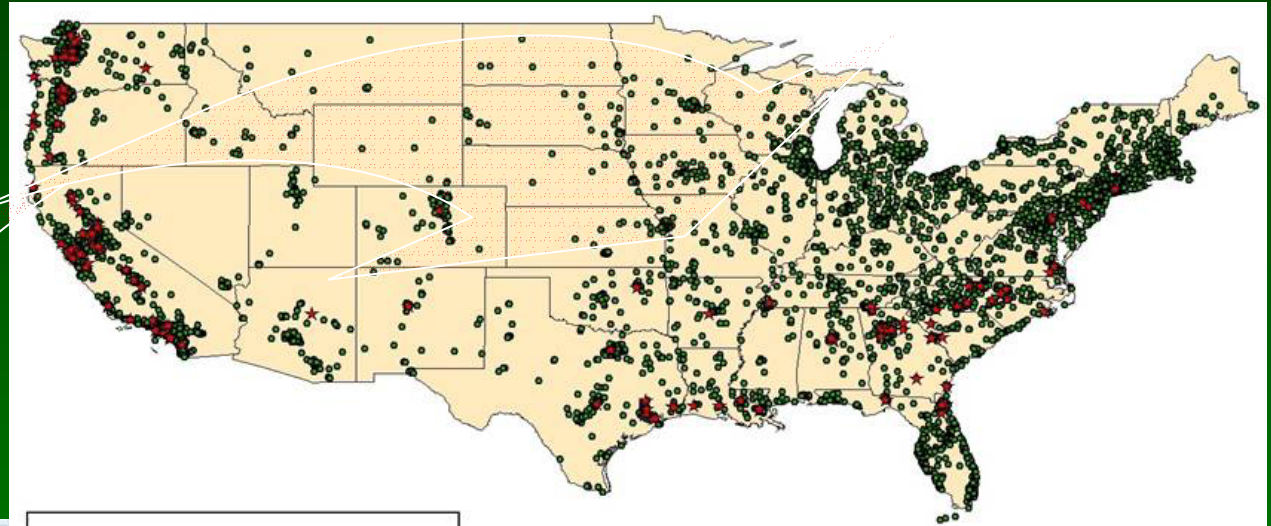
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North Central Research Station

*Phytophthora ramorum* modelers' meeting; November 1, 2005; Asheville, NC



# Movement of infected host plants into the Eastern US is a concern



## Legend

- ★ Positive site
- All trace forward sites

Map: USDA, APHIS, PPQ (July 2004)





# *Phytophthora* spp. in oak forests

(Balci, Gottschalk, MacDonald, Juzwik, and Long)





## Base-line survey for *Phytophthora* species in oak forests

State	Sites	Positive	<i>Phytophthora</i> spp.
Maryland	12	6	<i>cinn.</i>
W. Virginia	27	19	<i>cinn, citr, euro, uk1, uk3</i>
Pennsylv.	8	1	<i>cinn, uk2, uk3</i>
Ohio	8	6	<i>cinn, citr, euro, uk2, uk3</i>
Indiana	8	6	<i>cinn</i>
Michigan	6	0	none
Illinois	8	1	Results in progress
Wisconsin	8	3	<i>citr, uk3, uk4</i>
Minnesota	8	2	<i>citr</i>





## Objectives

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- ❑ Identify areas within the contiguous US that have a suitable climate for establishment of *P. ramorum*.
- ❑ Validate the predictions with independent data sets.
- ❑ Through sensitivity analysis, identify critical data gaps in the biology of the pathogen .



# CLIMEX models have been published extensively



Climatic database and modeling framework to predict climatic limits to the distribution of species.

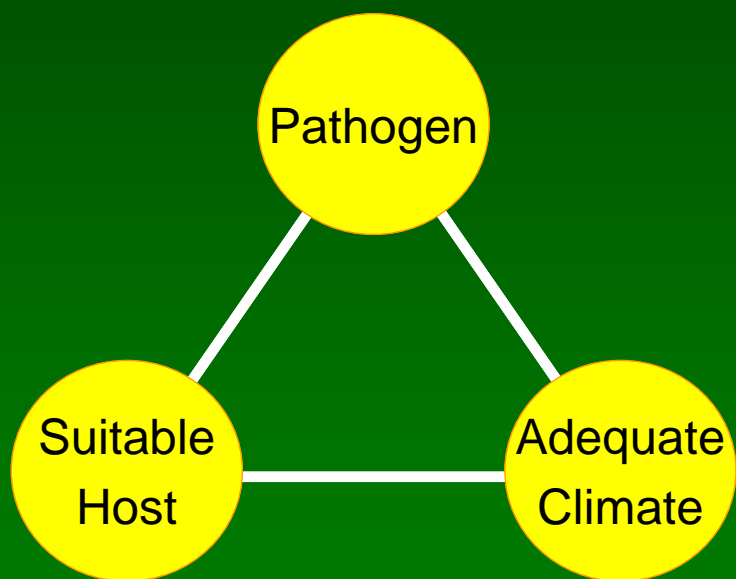
- Applied to:
  - Insects
  - Weeds
  - Pathogens
  - Vertebrates





# Common assumptions in CLIMEX models for pathogens

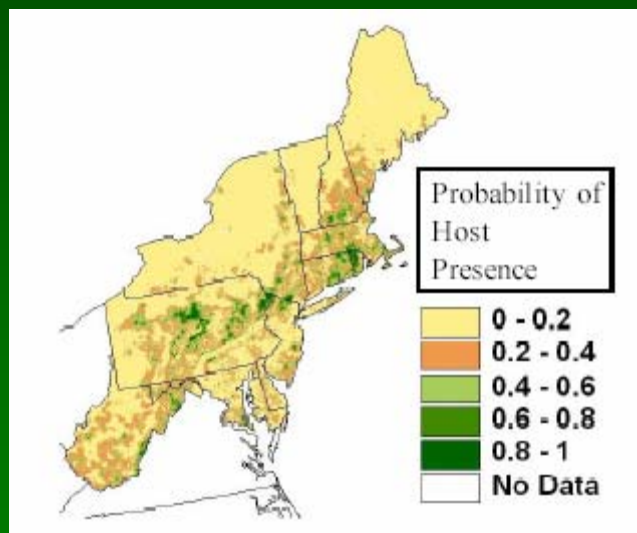
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- Adequate inoculum is present to initiate an infection.
- Susceptible hosts are present at adequate densities to initiate an infection.
- Monthly climate normals are reflective of local weather.



# Rationale for assumptions



Morin, Gottschalk, & Liebhold 2003

- ❑ Assumptions about inoculum and host availability reduce the likelihood of Type II errors (concluding that *P. ramorum* will not establish when it fact it can).
- ❑ Type II errors are less acceptable than Type I errors.
- ❑ Climate normals reduce computing time and have been widely used.





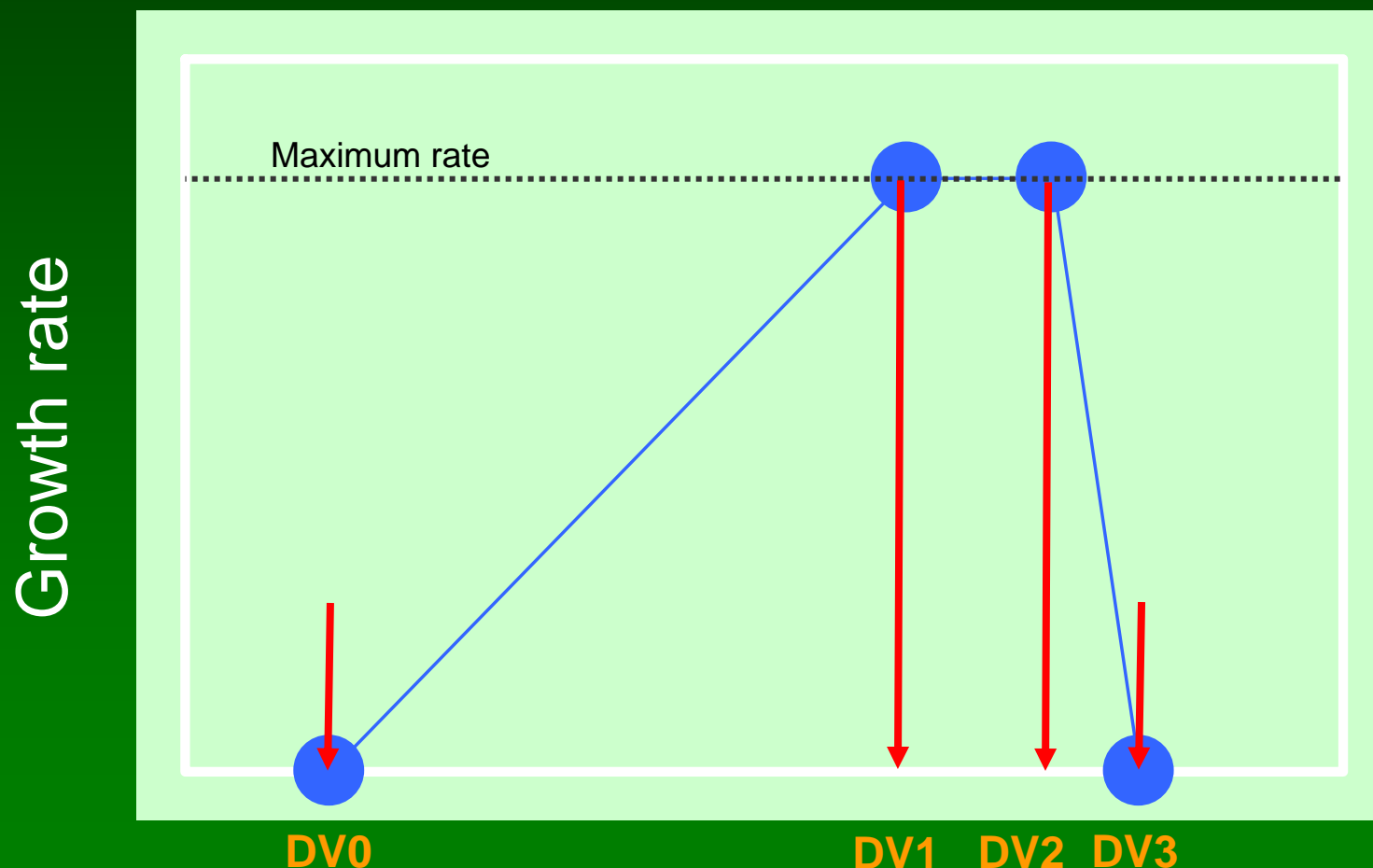
# Overview of Procedures

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- ❑ Estimate model parameters from literature
- ❑ Import latest climate normals (1971-2000)
- ❑ Calculate Ecoclimatic Index in Climex
- ❑ Export georeferenced values to GIS (ArcView 3.2)
- ❑ Interpolate surface (2.5km grid) using optimized inverse distance weighting.
- ❑ Calculate area within the contiguous US that falls into one of suitability classes: unsuitable, marginal, favorable, and very favorable



# Stylized description of CLIMEX parameters for growth requirements

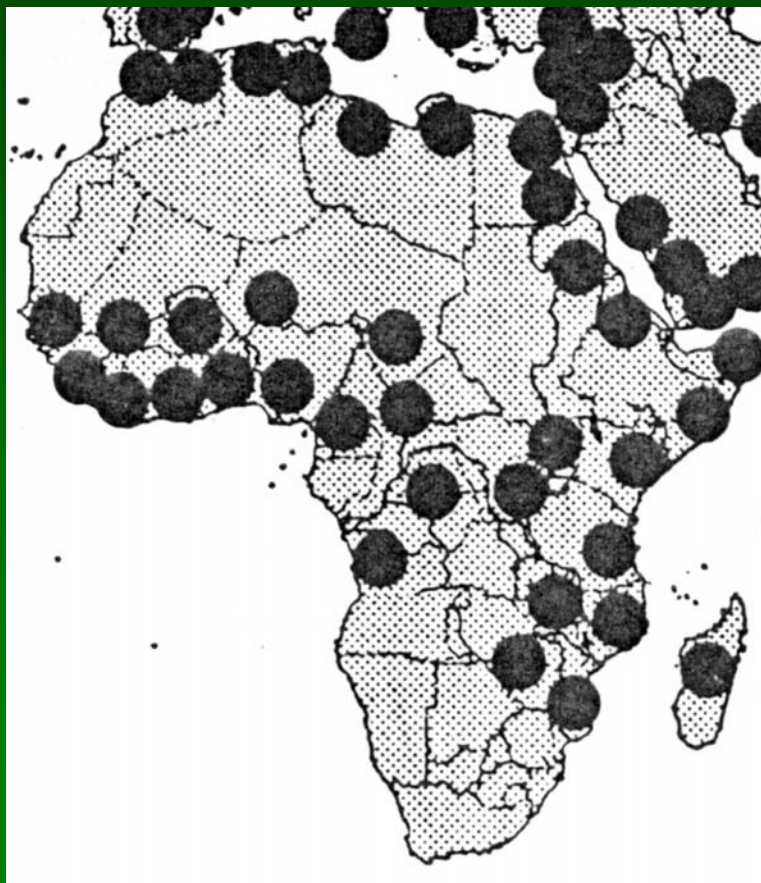


Temperature (°C) or Soil Moisture (% of MHC)

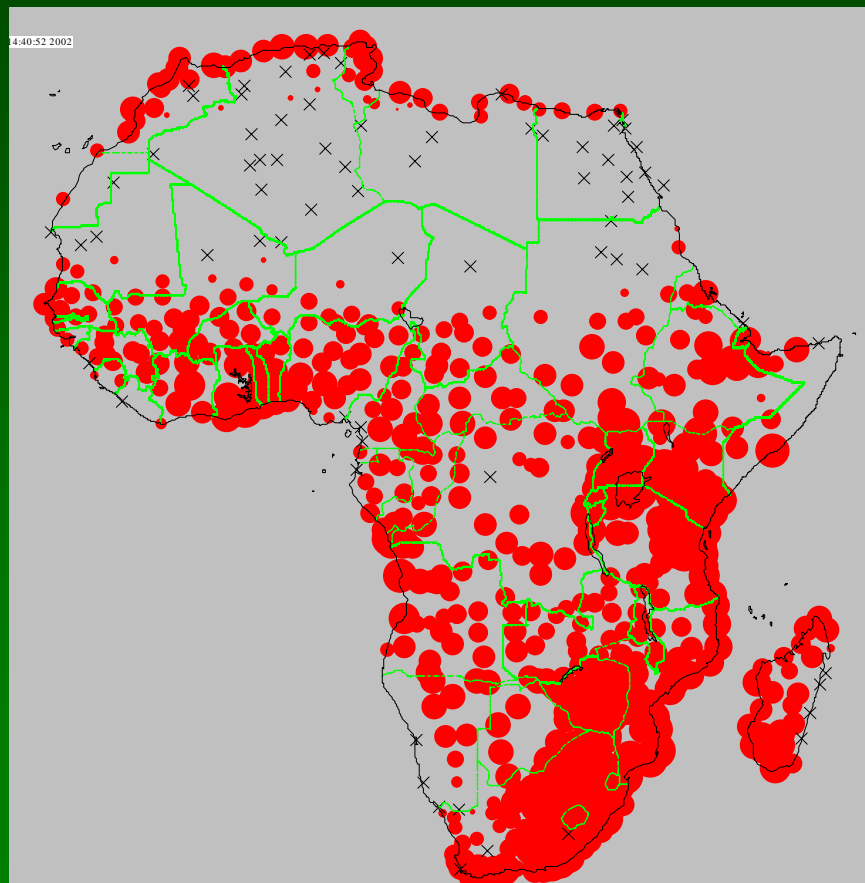


Iterative geographic fitting is frequently used to estimate CLIMEX parameters

Known



Predicted



Distribution Maps of Insects Pests, CAB 1990

Venette & Hutchison



# Temperature requirements inferred from literature

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- ❑ Studies describing growth of mycelia at different temperatures:
  - Werres et al. 2001 Mycol Res 105: 1155
  - Orlikowski & Szkuta. 2002. Phytopathol. Polonica 25: 69.
  - DEFRA. 2004. Report PH0194. On-line.





# Cardinal temperatures (°C) for vegetative growth of *P. ramorum* (Werres et al. 2001)

Isolate (CBS 10xxxx)	Minimum	Optimum	Maximum	Rate (mm/d) @ Optimum
1327	2	20	27	2.6
1328	2	20-25	27	2.6
1329	2	20	27	2.8
1330	2	20	27	2.6
1331	2	20	27	2.5
1332	2	20	27	2.6
1548	2	17-20	26	3.0-3.5
1549	2	20	26	2.8
1550	2	25	27	2.8
1551	2	20	27	2.7
1552	2	20	27	2.7
1553	2	20	26	2.8
9278	2	20	28-30	3.5
9279	2	20	28-30	3.2



# Climex parameters

## Parameters for growth

Parameter	Definition	Value
<i>Temperature</i> (° C)		
DV0	Lower limit for growth	2
DV1	Lower optimum for growth	17
DV2	Upper optimum for growth	25
DV3	Upper limit for growth	30
<i>Moisture</i> (MHC)		
SM0	Lower limit for growth	0.4
SM1	Lower optimum for growth	0.7
SM2	Upper optimum for growth	1.3
SM3	Upper limit for growth	3.0

## Parameters for stress

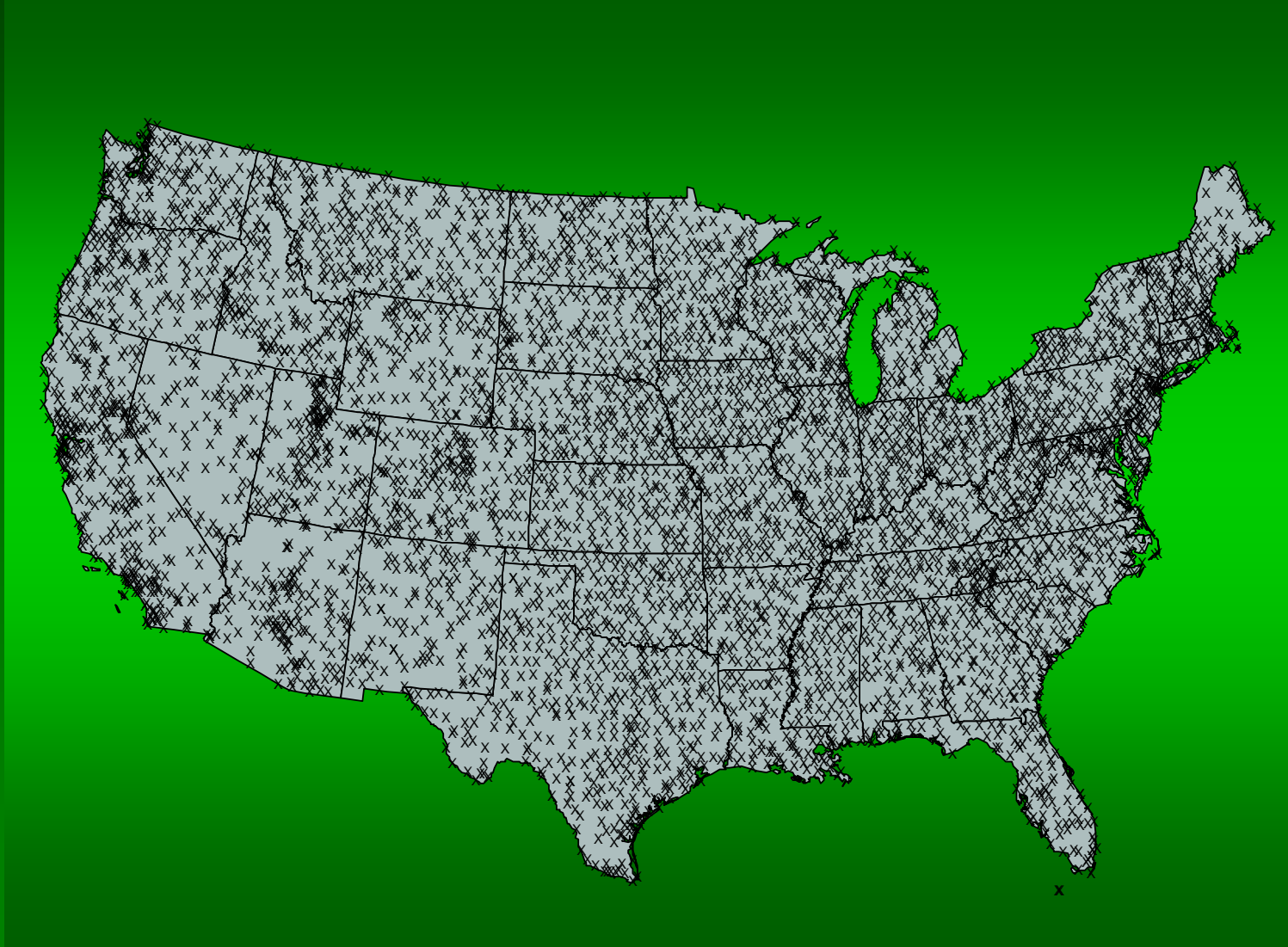
Parameter	Definition	Value
<i>Cold Stress</i>		
DTCS	Cold stress degree day threshold	15
DHCS	Cold stress degree day rate	-0.0001
<i>Heat Stress</i>		
TTHS	Stress threshold	30
THHS <sup>f</sup>	Stress accumulation rate	0.005
<i>Dry Stress</i>		
SMDS	Stress threshold	0.2
HDS	Stress accumulation rate	-0.005
<i>Wet Stress</i>		
SMWS	Stress threshold	2.5
HWS	Stress accumulation rate	0.002





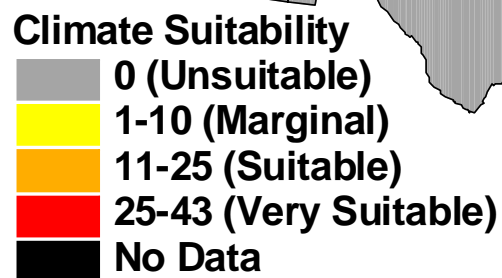
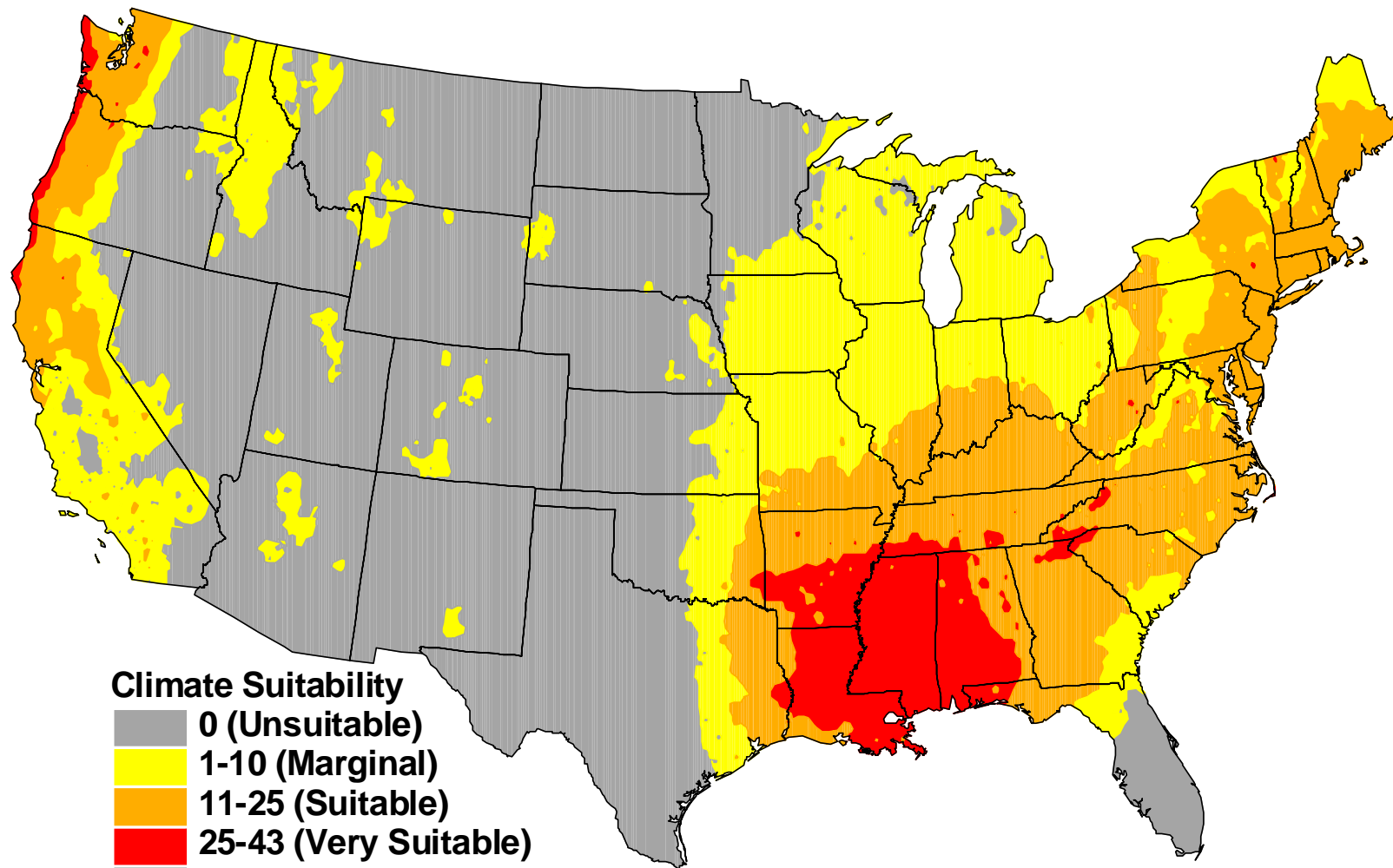
# 1970-2000 Monthly Climate Normals for 5320 weather stations

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# Climate suitability for *P. ramorum*



Venette & Cohen. 2006. Submitted



# Validation based on field occurrences of *P. ramorum*

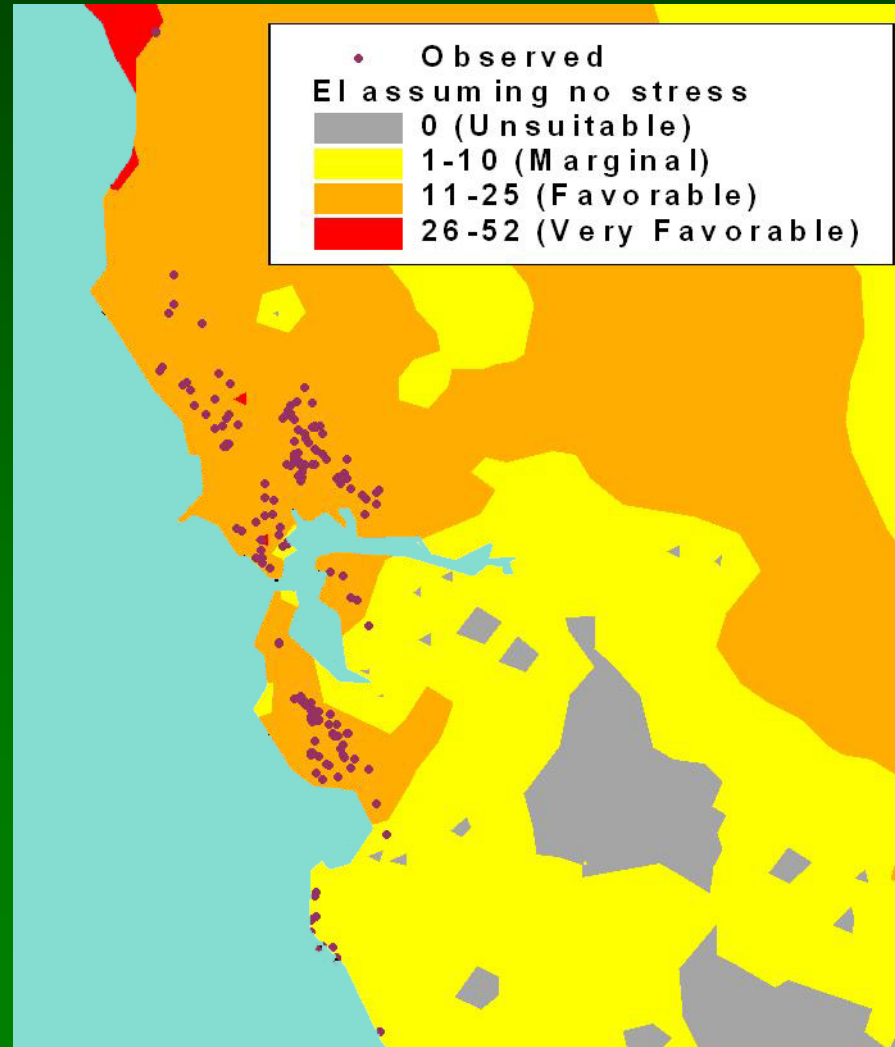
- Sudden Oak Death Project, Center for the Assessment of Forestry and Environmental Resources, University of California, Berkeley

- 499 observations through 24 March 2005



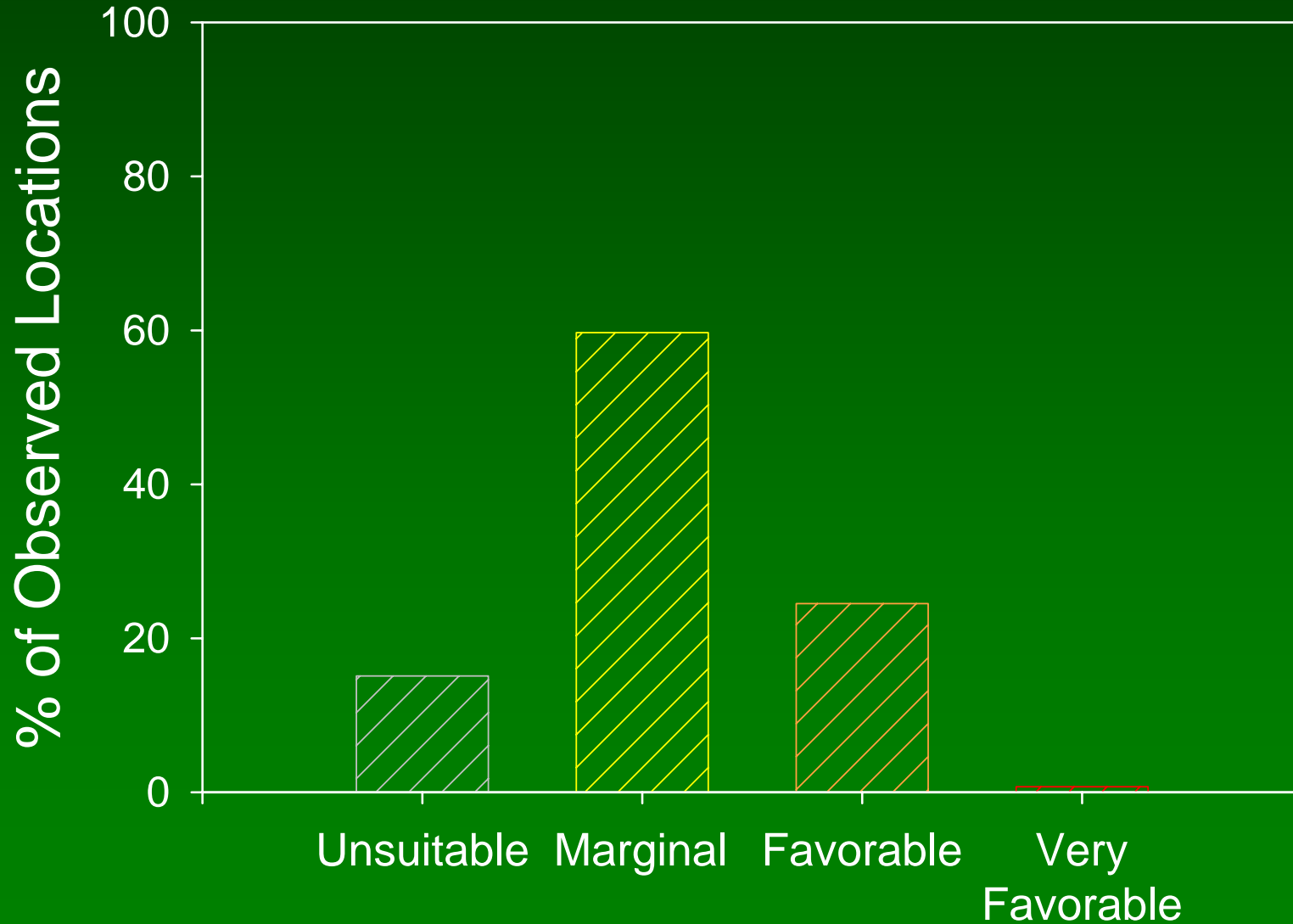


# Comparison of predicted vs observed distribution of *P. ramorum*



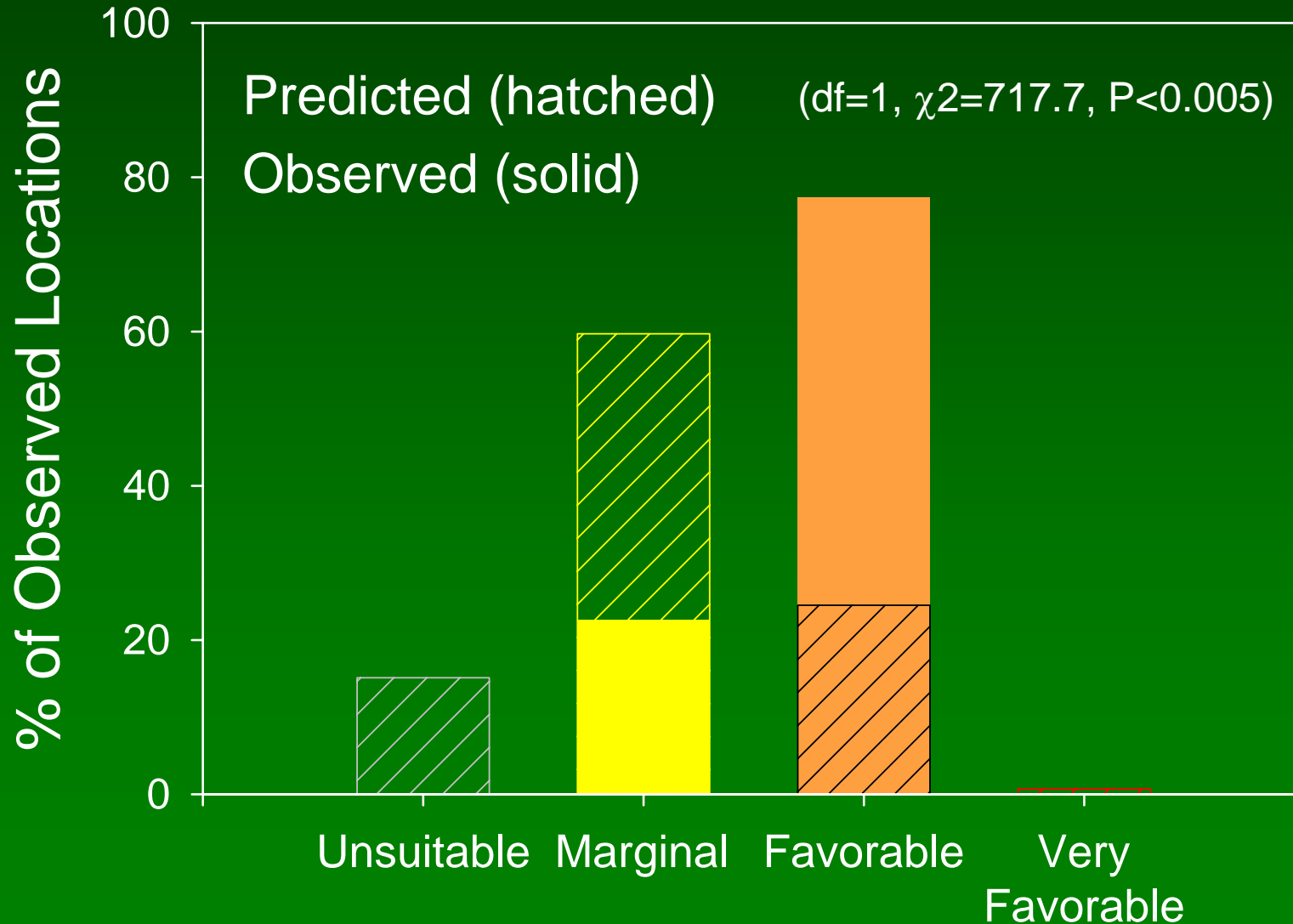


# Expected distribution of *P. ramorum* finds if distributed at random in California





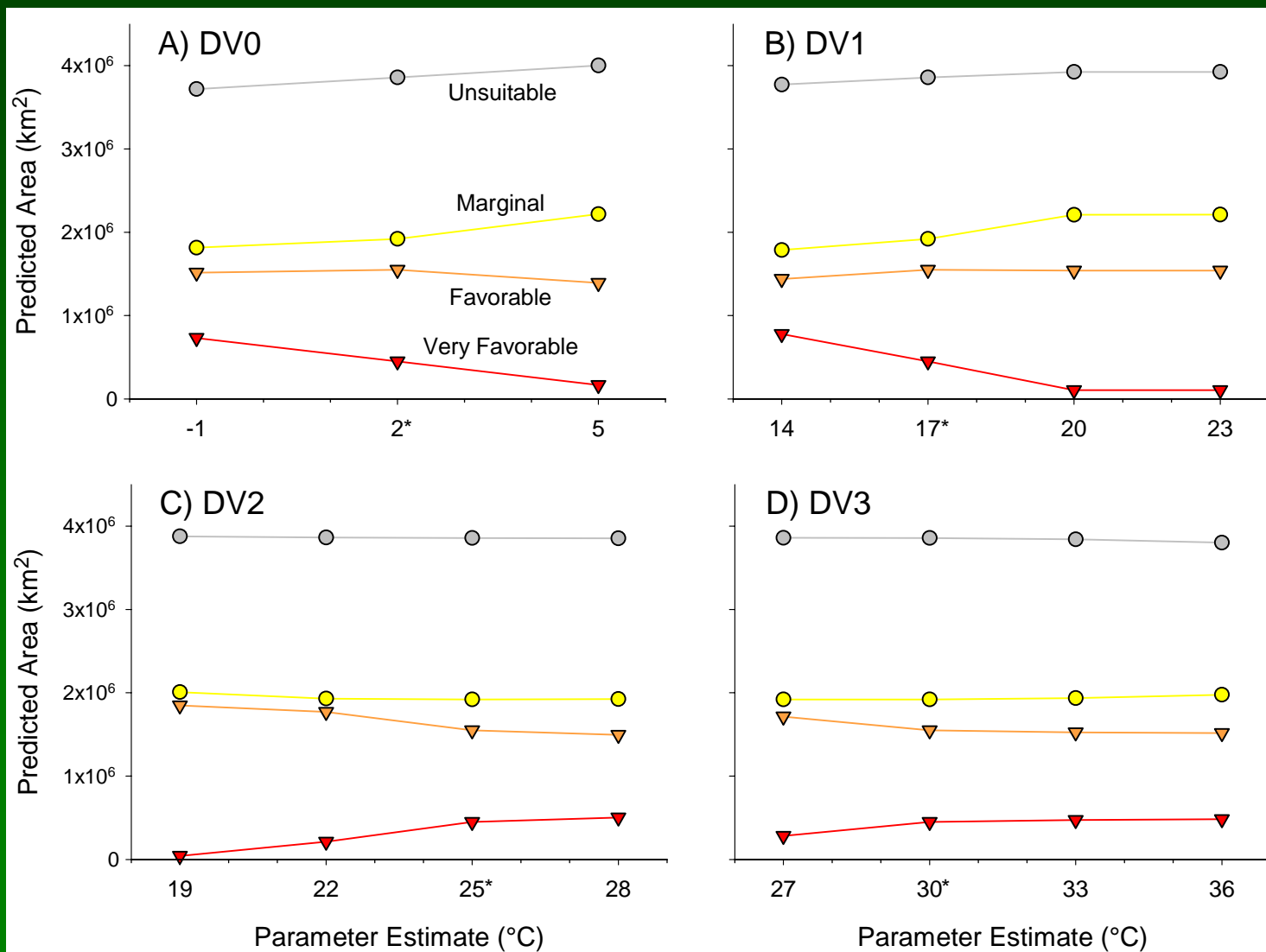
# Observed vs predicted distribution of *P. ramorum* finds in California





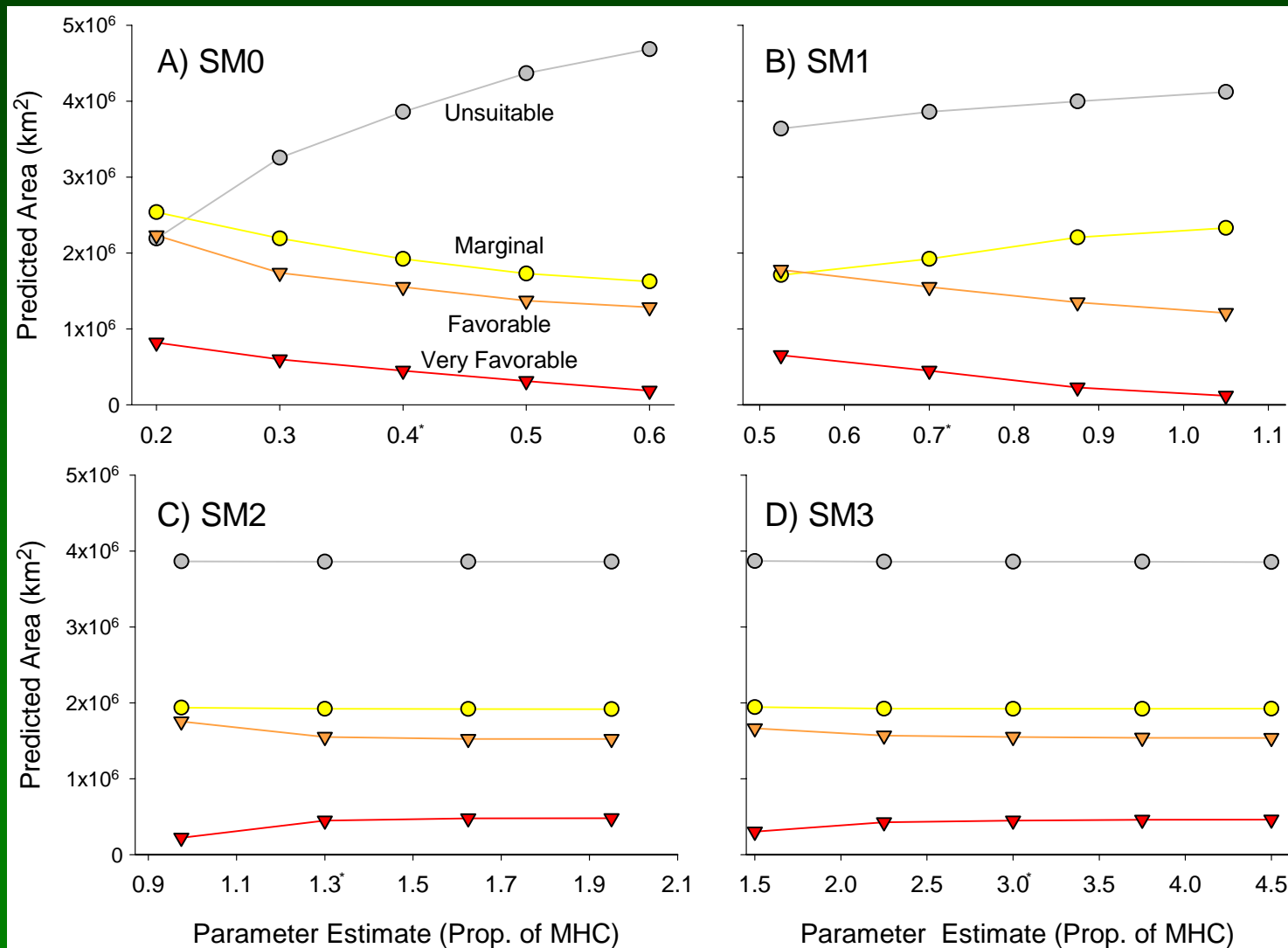


# Sensitivity to changes in parameters describing temperature requirements for growth



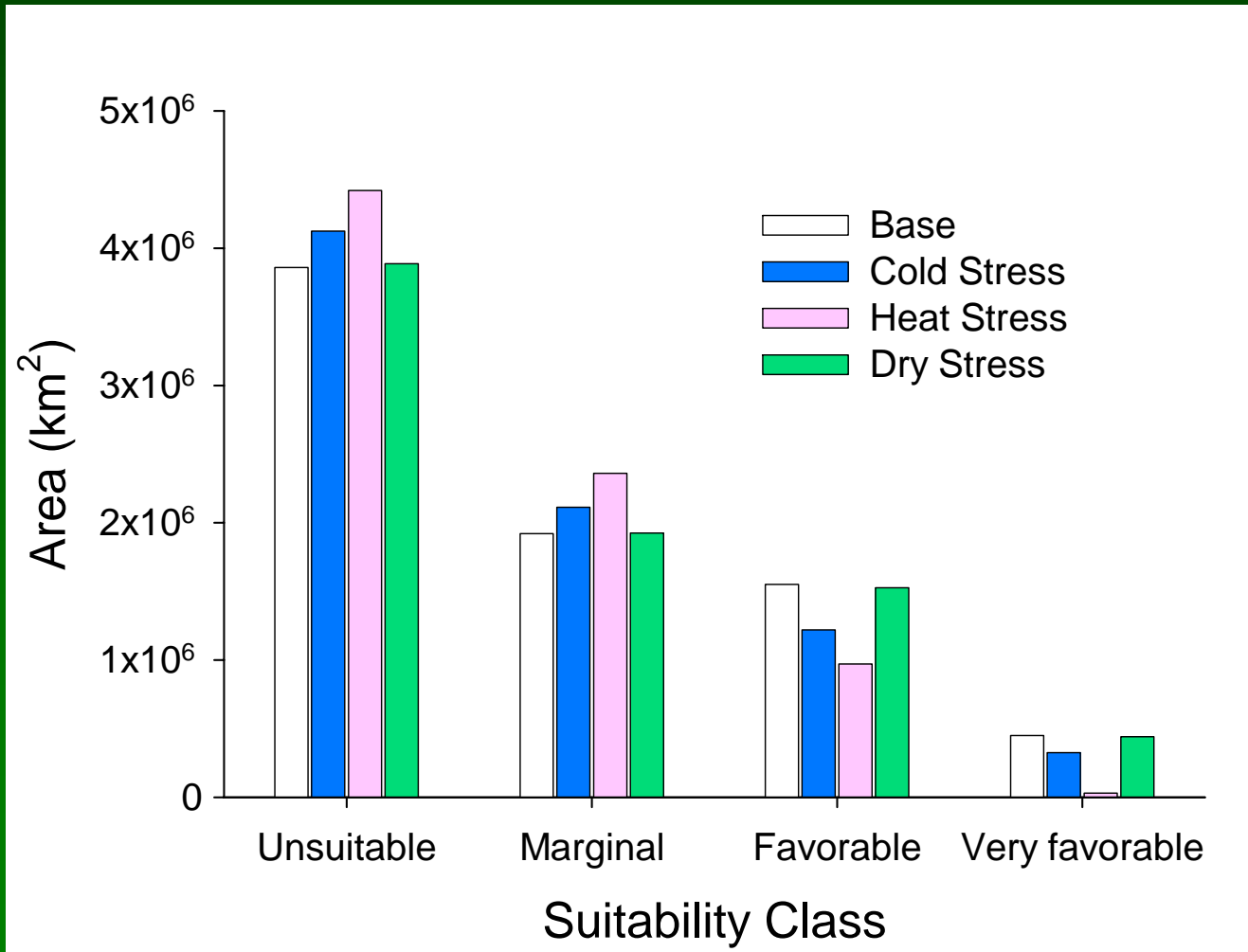


# Sensitivity to changes in parameters describing soil moisture requirements for growth





# Inclusion of stresses affects distribution of *P. ramorum*





## Conclusions

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- ❑ Gulf States identified as having a very suitable climate within the US.
- ❑ Climatically suitable areas extend into southern MO, IL, IN, MO, and OH.
- ❑ Independent data validated the model.
- ❑ Model is most sensitive to parameters describing response to heat stress and initial moisture for growth. These should be areas of future research.



# Acknowledgments

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- ❑ Drs. Claire Sansford, Richard Baker (Central Science Laboratory, UK), Harald Schem (Univ. of Georgia), and Warren Heilman (North Central Research Station, USDA-FS).
- ❑ NOAA, National Climatic Data Center
- ❑ North Central Research Station, USDA, Forest Service